



Date:-29th January, 2016

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)
Sub: Submission of Reconciliation of Share Capital Audit.

Dear Sir,

With reference to the above please find enclosed herewith the Secretarial Audit report for the quarter ended 31st December, 2015 prepared in pursuance to the Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

This is for your information and record.

Kindly acknowledge the receipt of same.

Thanking you,

Yours faithfully
For **Cineline India Limited**

Jatin Shah
Company Secretary



RAKESH SANGHANI

Practising Company Secretary

Office : 26, Orchid Plaza, Nr. Ravindra Hotel, In Movie Gem, (Rajshree Talkies) Bldg., R. T. Road,
Dahisar (East), Mumbai - 400 068. Tel. : 022 - 28978414 / 28483441 Mobile : 9819153111
E-mail : rakesh@csrakeshsanghani.com Website : www.csrakeshsanghani.com

To,
The Board of Directors,
CINELINE INDIA LIMITED
215, Atrium, 10th Floor,
Opp. Divine School, J. B. Nagar,
Andheri - Kurla Road,
Andheri (East),
Mumbai – 400059

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	31.12.2015
2	ISIN	INE704H01022
3	Face Value (Rs.)	5/-
4	Name of the Company	CINELINE INDIA LIMITED
5	Registered Office Address	215, Atrium, 10 th Floor, Opp. Divine School, J. B. Nagar, Andheri - Kurla Road, Andheri (East), Mumbai – 400059.
6	Correspondence Address	As above
7	Telephone & Fax Nos	022 – 6726 7777 Fax No. 022- 6693 7777
8	E-mail Address	investor@cineline.co.in
9	Names of the Stock Exchange where the company's securities are listed	Bombay Stock Exchange Limited The National Stock Exchange of India Limited

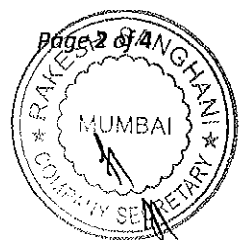


		Number of Shares	% of Total Issued
10	Issued Capital	28,000,000	100%
11	Listed Capital		
i	BSE	28,000,000	100%
ii	NSE	28,000,000	100%
12	Held in dematerialized form in CDSL	22,77,784	8.13%
13	Held in dematerialized form in NSDL	2,57,22,064	91.87%
14	Physical	152	0.000%
15	Total No. of Shares { 12 + 13 + 14 }	28,000,000	100%
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	N.A.	

17. Certifying the details of Changes in Share Capital during the Quarter under consideration as per table below:

Particulars	No. of shares	Applied/ Not Applied for listing	Listed in stock Exchanges specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

***Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (To specify)



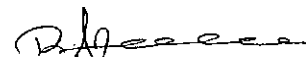
18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
20	Has the Company resolved the matter mentioned in point no 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total No. of request, if any, confirmed after 21 days and the total No. of requests pending beyond 21 Days, with reason for delay.

Total No. Of Demat Request	No. Of Requests	No. of Shares	Reasons For Delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Jatin J. Shah Tel. – 022 – 67267777 Fax – 022 - 66937777	



23	Name, Address, Tel & Fax No., Registration number of the Auditor	<p>Rakesh Sanghani Practising Company Secretary</p> <p><u>Off Add:</u> 26 Orchid Plaza, Near Ravindra Hotel, In Movie Gem (Rajshree Talkies) Bldg, R.T.Road ,Dahisar - East , Mumbai – 400067.</p> <p>FCS No: 7647 CP No: 6302 Tel: 022-28978414</p> <p><u>E-mail :</u> rakesh@csrakeshsanghani. com</p>
24	Appointment of Common Agency for Share Registry Work	<p>Link Intime India Private Limited {Formerly known as Intime Spectrum Registry Ltd.}</p> <p><u>Add:</u> C-13 Pannalal Silk Mills Compound, L.B.S. Marg Bhandup (W), Mumbai 400078.</p>
25	Any other details the Auditor may like to provide (e.g. BIFR, Company Delisting from SE, Company changed its name etc)	NIL



RAKESH SANGHANI
Practising Company Secretary
FCS No: 7647
CP No: 6302

Place: Mumbai
Date: 29/01/2016

RAKESH SANGHANI
COMPANY SECRETARY
FCS: 7647 CP No. 6302