



Date: 27th October, 2022

National Stock Exchange of India Limited.

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited.

Corporate Relationship Department,
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)
Sub: Submission of Reconciliation of Share Capital Audit.

Dear Sir,

With reference to the above please find enclosed herewith the Share Capital Audit report for the quarter ended 30th September, 2022 prepared in pursuance to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and record.

Kindly acknowledge the receipt of same.

Thanking you,

Yours faithfully
For **Cineline India Limited**

Rashmi Shah
Company Secretary

Encl: As above

Cineline India Limited

Office: 26, Orchid Plaza, Behind SBI., R. T. Road, Dahisar (East), Mumbai – 400068;
Tel: 022-28978414 / 28483441; Email: rsmp.pcs@gmail.com

To,
The Board of Directors,
CINELINE INDIA LIMITED
Kanakia Future City,
Residential Building No.2,
CTS No. 101, Village Tirandaz,
Powai, Mumbai - 400076

Reconciliation Of Share Capital Audit

1	For Quarter Ended	September 30, 2022
2	ISIN	INE704H01022
3	Face Value (Rs.)	5/-
4	Name of the Company	Cineline India Limited
5	Registered Office Address	Kanakia Future City, Residential Building No.2, CTS No. 101, Village Tirandaz, Powai, Mumbai - 400076
6	Correspondence Address	As above
7	Telephone & Fax Nos	91-22-35023666 / 35023777
8	E-mail Address	investor@cineline.co.in
9	Names of the Stock Exchange where the company's securities are listed	BSE Limited The National Stock Exchange of India Limited



		Number of Shares	% of Total Issued
10	Issued Capital	3,15,66,434	100%
11	Listed Capital		
i	BSE	3,15,66,434	100%
ii	NSE	3,15,66,434	100%
12	Held in dematerialized form in CDSL	30,05,891	9.52%
13	Held in dematerialized form in NSDL	2,85,60,391	90.48%
14	Physical	152	0.00%
15	Total No. of Shares { 12 + 13 + 14 }	3,15,66,434	100.00%
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)		

17 Certifying the details of Changes in Share Capital during the Quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed in stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

***Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (To specify)

18 Register of Members is updated (Yes/No) Yes
If not, updated up to which date.



- 19 Reference of previous quarter with regards to N.A. excess dematerialized shares, if any
- 20 Has the Company resolved the matter mentioned N.A. in point no 19 above in the current quarter? If not, reason why?
- 21 Mention the total No. of request, if any, confirmed after 21 days and the total No. of requests pending beyond 21 Days, with reason for delay.

Total No. Of Demat Request	No. Of Requests	No. of Shares	Reasons For Delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 Days	Nil	Nil	Nil

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company Mrs. RashmiJatin Shah
Tel. - 91-22-35023666 / 35023777
- 23 Name, Address, Tel & Fax No., Registration number of the Auditor RS & MP Associates,
Company Secretaries
(Unique code No.: P2017MH061400)
Office Add:
26, Orchid Plaza, R.T.Road, Behind SBI Bank,Dahisar (East), Mumbai - 400068.
Mr. RakeshSanghani, Partner
FCS No.: 7647; CPNo.: 6302
Tel: 022-28978414
E-mail: rsmp.pcs@gmail.com
- 24 Appointment of Common Agency for Share Registry Work **Link Intime India Private Limited**
Add:
C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083.



25 Any other details the Auditor may like to provide :

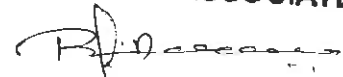
1. The Company vide Special Resolution passed by the members in its Extra-Ordinary General Meeting dated July 04, 2021 approved issuance upto 27,00,000 (Twenty Seven Lakh) warrants each convertible into, or exchangeable for, one equity share within the period of 18 (eighteen months) in accordance with the applicable law at a price of Rs. 130/- (Indian Rupees One Hundred and Thirty Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 35,10,00,000/- (Indian Rupees Thirty Five Crores Ten Lakhs Only) to certain Members of the Promoter Group on Preferential basis.

Company have received in-principle approval from BSE Limited dated June 28, 2022 and National Stock Exchange of India Limited dated June 28, 2022 for issue of 27,00,000 (Twenty Seven Lakh) warrants each convertible into, or exchangeable for, one equity share of face value Rs. 5/- each to be allotted on conversion of warrants issued under preferential basis in its Board meeting dated July 19, 2022.

Pursuant to said approval, the Company has allotted 27,00,000 (Twenty Seven Lakh) warrants each convertible into, or exchangeable for, one equity share of face value Rs. 5/- (Rupees Five each) at a price of Rs. 130/- (Indian Rupees One Hundred and Thirty Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 35,10,00,000/- (Indian Rupees Thirty Five Crores Ten Lakhs Only) to certain Members of the Promoter Group in its Board meeting dated July 19, 2022.

For RS & MP Associates
Company Secretaries
(Peer Review Certificate No.:1773/2022)
(Unique code No.: P2017MH061400)

M/S. RS & MP ASSOCIATES



Rakesh Sanghani, PARTNER
FCS No. 7647 CP No.: 6302

UDIN: F007647D001366939

Date: 27/10/2022

Place: Mumbai