



Date: 28th October, 2021

National Stock Exchange of India Limited.

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited.

Corporate Relationship Department,
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)
Sub: Submission of Reconciliation of Share Capital Audit.

Dear Sir,

With reference to the above please find enclosed herewith the Share Capital Audit report for the quarter ended 30th September, 2021 prepared in pursuance to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and record.

Kindly acknowledge the receipt of same.

Thanking you,

Yours faithfully
For **Cineline India Limited**

Himanshu Kanakia
Managing Director
DIN: 00015908

Encl: As above

CINELINE INDIA LIMITED



Rakesh Sanghani

Practising Company Secretary

Trade Mark Agent

Office : 26, Orchid Plaza, Nr. Ravindra Hotel,
In Movie Gem, (Rajshree Talkies) Bldg.,
R. T. Road, Dahisar (East), Mumbai - 400 068.
Tel. : 28978414/28483441 Mobile : 9819153111
E-mail : rakesh@csrakeshsanghani.com
Website : www.csrakeshsanghani.com

To,
The Board of Directors,
CINELINE INDIA LIMITED
Kanakia Future City,
Residential Building No.2,
CTS No. 101, Village Tirandaz,
Powai, Mumbai - 400076

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	SEPTEMBER 30, 2021	
2	ISIN	INE704H01022	
3	Face Value (Rs.)	5/-	
4	Name of the Company	CINELINE INDIA LIMITED	
5	Registered Office Address	Kanakia Future City, Residential Building No.2, CTS No. 101, Village Tirandaz, Powai, Mumbai - 400076.	
6	Correspondence Address	As above	
7	Telephone & Fax Nos	91-22-35023666 / 35023777	
8	E-mail Address	investor@cineline.co.in	
9	Names of the Stock Exchange where the company's securities are listed	Bombay Stock Exchange Limited The National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued
10	Issued Capital	3,00,97,902	100%

11	Listed Capital		
i	BSE	2,80,00,000	93.03%
ii	NSE	2,80,00,000	93.03%
12	Held in dematerialized form in CDSL	26,76,643	8.89 %
13	Held in dematerialized form in NSDL	2,53,23,205	84.14%
14	Physical	20,98,054	6.97%
15	Total No. of Shares { 12 + 13 + 14 }	3,00,97,902	100%
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)		
	<p><u>Reasons for difference between point no. 10 & 11 and point no. 11 & 15:</u></p> <p>On receipt of in-principle approval from BSE Limited dated September 15, 2021 and National Stock Exchange of India Limited dated September 16, 2021 for issue of 20,97,902 (Twenty Lakhs Ninety Seven Thousand Nine Hundred Two) Equity Shares of face value Rs. 5/- (Indian Rupees Five only) at a price of Rs. 71.50/- per Equity Share on preferential basis, the Company has issued and allotted 20,97,902 (Twenty Lakhs Ninety Seven Thousand Nine Hundred Two) Equity Shares of face value Rs. 5/- (Indian Rupees Five only) at a price of Rs. 71.50/- per Equity Share on preferential basis in its Board meeting dated September 23, 2021.</p> <p>The Company vide its Letter of application dated September 30, 2021 to BSE Limited and National Stock Exchange of India Limited had applied for listing and admission of the aforementioned securities for dealings on the respective Stock Exchanges. The listing of the aforementioned securities was under process as on September 30, 2021.</p> <p>Further, the Company has received in principle listing approval from National Stock Exchange of India Limited on October 14, 2021 and from</p>		

BSE Limited on October 25, 2021.

17. Certifying the details of Changes in Share Capital during the Quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed in stock Exchanges specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-prin. Appr. PENDING for SE (specify names)
Preferential Issue of Equity Shares	20,97,902	Applied	Under Process. However, the company has received in principle approval for listing on National Stock Exchange of India Limited on October 14, 2021 and BSE Limited on October 25, 2021.	Under Process	Under Process	No

***Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (To specify)

18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
20	Has the Company resolved the matter mentioned in point no 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total No. of request, if any, confirmed after 21 days and the total No. of requests pending beyond 21 Days, with reason for delay.

Total No. Of Demat Request	No. Of Requests	No. of Shares	Reasons For Delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 Days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mrs. Rashmi Jatin Shah Tel. – 91-22-35023666 / 35023777	
23	Name, Address, Tel & Fax No., Registration number of the Auditor	Rakesh Sanghani Practising Company Secretary <u>Off Add:</u> 26 Orchid Plaza, Near Ravindra Hotel, In Movie Gem (Rajshree Talkies)	

		<p>Bldg, R.T.Road ,Dahisar - East , Mumbai – 400068.</p> <p>FCS No: 7647 CP No: 6302 Tel: 022-28978414</p> <p>E-mail : rakesh@csrakeshsanghani.com</p>
24	Appointment of Common Agency for Share Registry Work	<p>Link Intime India Private Limited {Formerly known as Intime Spectrum Registry Ltd.} <u>Add:</u> C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083.</p>
25	Any other details the Auditor may like to provide :	
a.	<p>The Company vide Special Resolution passed by the members in its Annual General Meeting dated September 03, 2021 approved issuance of 20,97,902 (Twenty Lakhs Ninety Seven Thousand Nine Hundred Two) Equity Shares at a price of Rs. 71.50/- per Equity Share comprising of face value of Rs. 5/- (Indian Rupees Five Only) each per Equity Share and at a premium of Rs. 66.50/- (Indian Rupees Sixty Six and Fifty Paise Only) per Equity Share, aggregating up to Rs. 15,00,00,000/- (Indian Rupees Fifteen Crores Only) on Preferential Basis.</p> <p>Pursuant to said approval, the Company has allotted 20,97,902 (Twenty Lakhs Ninety Seven Thousand Nine Hundred Two) Equity Shares at a price of Rs. 71.50/- per Equity Share comprising of face value of Rs. 5/- (Indian Rupees Five Only) each per Equity Share and at a premium of Rs. 66.50/- (Indian Rupees Sixty Six and Fifty Paise Only) in its Board meeting dated September 23, 2021.</p> <p>The same resulted in a change in the paid-up capital of the Company. The issued, subscribed and paid-up capital of the Company as of September 30, 2021 stands changed to 3,00,97,902 equity shares</p>	

	having face value of Rs.5/- (Rupees Five only) each.
b.	<p>The Company vide Special Resolution passed by the members in its Annual General Meeting dated September 03, 2021 approved issuance upto 14,68,532 (Fourteen Lakhs Sixty Eight Thousand Five Hundred Thirty Two) warrants each convertible into, or exchangeable for, one equity share within the period of 18 (eighteen months) in accordance with the applicable law at a price of Rs. 71.50/- (Indian Rupees Seventy One and Fifty Paise Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 10,50,00,038/- (Indian Rupees Ten Crores Fifty Lakhs Thirty Eight Only) to certain Members of the Promoter Group</p> <p>Pursuant to said approval, the Company has allotted 14,68,532 (Fourteen Lakhs Sixty Eight Thousand Five Hundred Thirty Two) warrants each convertible into, or exchangeable for, one equity share of face value Rs. 5/- (Rupees Five each) at a price of Rs. 71.50/- (Indian Rupees Seventy One and Fifty Paise Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 10,50,00,038/- (Indian Rupees Ten Crores Fifty Lakhs Thirty Eight Only) to certain Members of the Promoter Group in its Board meeting dated September 23, 2021.</p>

Rakesh Dhirajlal
Sanghani

Digitally signed by Rakesh
Dhirajlal Sanghani
Date: 2021.10.27 15:36:28 +05'30'

RAKESH SANGHANI

Practising Company Secretary

FCS No: 7647 / CP No: 6302

Place: Mumbai

Date: October 27, 2021