

Date: 19th July, 2018

National Stock Exchange Limited.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited.
Corporate Relationship Department,
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)
Sub: Submission of Reconciliation of Share Capital Audit.

Dear Sir,

With reference to the above please find enclosed herewith the Secretarial Audit report for the quarter ended 30th June, 2018 prepared in pursuance to the Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

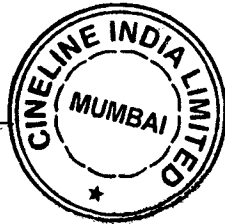
This is for your information and record.

Kindly acknowledge the receipt of same.

Thanking you,

Yours faithfully
For Cineline India Limited

Jatin Shah
Company Secretary





RAKESH SANGHANI

Practising Company Secretary

Trade Mark Agent

Office : 26, Orchid Plaza, Nr. Ravindra Hotel,
In Movie Gem, (Rajshree Talkies) Bldg.,
R. T. Road, Dahisar (East), Mumbai - 400 068.
Tel. : 28978414/28483441 Mobile : 9819153111
E-mail : rakesh@csrakeshsanghani.com
Website : www.csrakeshsanghani.com

To,
The Board of Directors,
CINELINE INDIA LIMITED
215, Atrium, 10th Floor,
Opp. Divine School, J. B. Nagar,
Andheri - Kurla Road,
Andheri (East),
Mumbai - 400059

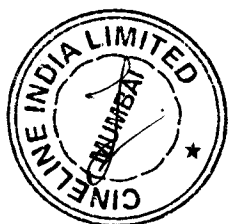
RECONCILIATION OF SHARE CAPITAL AUDIT

| | | |
|---|---------------------------|---|
| 1 | For Quarter Ended | 30.06.2018 |
| 2 | ISIN | INE704H01022 |
| 3 | Face Value (Rs.) | 5/- |
| 4 | Name of the Company | CINELINE INDIA LIMITED |
| 5 | Registered Office Address | 215, Atrium, 10 th Floor, Opp. Divine School, J. B. Nagar, Andheri - Kurla Road, Andheri (East), Mumbai - 400059. |
| 6 | Correspondence Address | As above |
| 7 | Telephone & Fax Nos | 022 - 6726 7777 Fax No. 022- 6693 7777 |

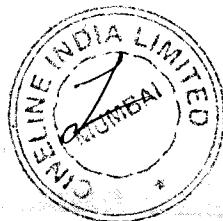


| | | | |
|----|--|---|--------------------------|
| 8 | E-mail Address | investor@cinline.co.in | |
| 9 | Names of the Stock Exchange where the company's securities are listed | Bombay Stock Exchange Limited The National Stock Exchange of India Limited | |
| | | Number of Shares | % of Total Issued |
| 10 | Issued Capital | 28,000,000 | 100% |
| 11 | Listed Capital | | |
| i | BSE | 28,000,000 | 100% |
| ii | NSE | 28,000,000 | 100% |
| 12 | Held in dematerialized form in CDSL | 3,112,455 | 11.12% |
| 13 | Held in dematerialized form in NSDL | 24,887,393 | 88.88% |
| 14 | Physical | 152 | 0.000% |
| 15 | Total No. of Shares { 12 + 13 + 14 } | 28,000,000 | 100% |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | N.A. | |

17. Certifying the details of Changes in Share Capital during the Quarter under consideration as per table below:



| | | | |
|------|--|--|--|
| days | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Jatin J. Shah Tel. - 022 - 67267777 Fax - 022 - 66937777 | |
| 23 | Name, Address, Tel & Fax No., Registration number of the Auditor | Rakesh Sanghani Practising Company Secretary <u>Off Add:</u> 26 Orchid Plaza, Near Ravindra Hotel, In Movie Gem (Rajshree Talkies) Bldg, R.T.Road, Dahisar - East, Mumbai - 400068. FCS No: 7647 CP No: 6302 Tel: 022-28978414 <u>E-mail :</u> rakesh@csrakeshsanghani.com | |
| 24 | Appointment of Common Agency for Share Registry Work | Link Intime India Private Limited {Formerly known as Intime Spectrum Registry Ltd.} <u>Add:</u> C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083. | |



| Particulars | No. of shares | Applied / Not Applied for listing | Listed in stock Exchanges specify names) | Whether intimate d to CDSL | Whether intimate d to NSDL | In-prin. Appr. Pending for SE (specify names) |
|-------------|---------------|-----------------------------------|--|----------------------------|----------------------------|---|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

***Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (To specify)

| | | |
|----|--|------|
| 18 | Register of Members is updated (Yes/No) If not, updated up to which date. | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | N.A. |
| 20 | Has the Company resolved the matter mentioned in point no 19 above in the current quarter? If not, reason why? | N.A. |

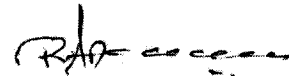
21. Mention the total No. of request, if any, confirmed after 21 days and the total No. of requests pending beyond 21 Days, with reason for delay.

| Total No. Of Demat Request | No. Of Requests | No. of Shares | Reasons For Delay |
|----------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 | Nil | Nil | Nil |



| | | |
|----|--|-----|
| 25 | Any other details the Auditor may like to provide (e.g. BIFR, Company Delisting from SE, Company changed its name etc) | NIL |
|----|--|-----|

RAKESH SANGHANI
COMPANY SECRETARY
FCS: 7647 CP No. 6302



RAKESH SANGHANI
Practising Company Secretary
FCS No: 7647
CP No: 6302

Place: Mumbai
Date: July 19, 2018

