

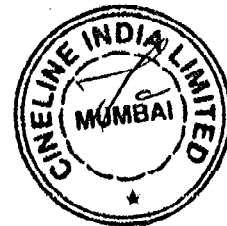
CINELINE INDIA LIMITED

Regd. Office: 215, Atrium, 10th Floor, J. B. Nagar, Andheri Kurla Road, Andheri-East, Mumbai 400 093

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

Sr. no.	Particulars	(Rs. in lacs, except per share data)					
		Quarter ended			Half year ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	<b>Income from operations</b>						
	(a) Net income from operations	544	547	542	1,091	1,013	2,022
	(b) Other operating income	18	15	2	33	4	18
	<b>Total income from operations</b>	<b>562</b>	<b>562</b>	<b>544</b>	<b>1,124</b>	<b>1,017</b>	<b>2,040</b>
2	<b>Expenses</b>						
	(a) Employee benefit expenses	33	33	29	66	53	104
	(b) Depreciation expenses	153	153	106	306	211	611
	(c) Other expenses						
	-Rent	6	7	-	13	-	7
	-Rates and taxes	55	55	66	110	100	216
	-Repairs and maintenance	40	35	32	75	57	121
	-Power and fuel	31	29	15	60	46	86
	-Others	42	49	23	91	41	128
	<b>Total expenses</b>	<b>360</b>	<b>361</b>	<b>271</b>	<b>721</b>	<b>508</b>	<b>1,273</b>
3	<b>Profit from operations before other income, finance costs, prior period items and exceptional item (1-2)</b>	<b>202</b>	<b>201</b>	<b>273</b>	<b>403</b>	<b>509</b>	<b>767</b>
4	Other income	267	191	142	458	274	619
5	<b>Profit from ordinary activities before finance costs, prior period items and exceptional item (3+4)</b>	<b>469</b>	<b>392</b>	<b>415</b>	<b>861</b>	<b>783</b>	<b>1,386</b>
6	Finance costs	234	187	196	421	390	778
7	<b>Profit from ordinary activities after finance costs but before prior period items and exceptional item (5-6)</b>	<b>235</b>	<b>205</b>	<b>219</b>	<b>440</b>	<b>393</b>	<b>608</b>
8	Prior period items (Refer note 4)	-	-	-	-	-	(32)
9	Exceptional item (Refer note 5)	-	-	-	-	-	215
10	<b>Profit from ordinary activities before tax (7+8+9)</b>	<b>235</b>	<b>205</b>	<b>219</b>	<b>440</b>	<b>393</b>	<b>791</b>
11	Tax expense (Refer note 6)	52	(137)	(96)	(85)	(176)	(396)
12	<b>Net profit for the period (10+11)</b>	<b>287</b>	<b>68</b>	<b>123</b>	<b>355</b>	<b>217</b>	<b>395</b>
13	Paid-up equity share capital	1,400	1,400	1,400	1,400	1,400	1,400
	Face value per share	5	5	5	5	5	5
14	Reserves	-	-	-	-	-	6,374
15	Earnings per share (not annualised) Face Value Rs. 5/- each						
	(a) Basic	1.03	0.24	0.44	1.27	0.78	1.41
	(b) Diluted	1.03	0.24	0.44	1.27	0.78	1.41
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	86,05,084	86,05,084	86,05,084	86,05,084	86,05,084	86,05,084
	- Percentage of shareholding	30.73	30.73	30.73	30.73	30.73	30.73
2	Promoters and promoter group shareholding						
a)	Pledged / Encumbered						
	- Number of shares	1,17,00,000	1,17,00,000	1,17,00,000	1,17,00,000	1,17,00,000	1,17,00,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.33	60.33	60.33	60.33	60.33	60.33
	- Percentage of shares (as a % of the total share capital of the Company)	41.79	41.79	41.79	41.79	41.79	41.79
b)	Non-encumbered						
	- Number of shares	76,94,916	76,94,916	76,94,916	76,94,916	76,94,916	76,94,916
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.67	39.67	39.67	39.67	39.67	39.67
	- Percentage of shares (as a % of the total share capital of the Company)	27.48	27.48	27.48	27.48	27.48	27.48

B	Investor complaints	Quarter ended 30.09.2015
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed off during the quarter	-
	Remaining unresolved at the end of the quarter	-



Notes to the Unaudited Financial Results for the quarter and half year ended 30 September 2015

- 1 The above results for the quarter and half year ended 30 September 2015 have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7 November 2015.
- 2 Segment wise revenue, results and capital employed

(Rs. in lacs)

Sr. no.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	<b>Segmental revenue (gross)</b>						
	(a) Retail space	502	521	480	1,023	915	1,884
	(b) Windmill	60	41	64	101	102	158
	<b>Income from operations</b>	<b>562</b>	<b>562</b>	<b>544</b>	<b>1,124</b>	<b>1,017</b>	<b>2,042</b>
2	<b>Segment result profit before tax</b>						
	(a) Retail space	179	197	239	376	466	736
	(b) Windmill	31	12	36	43	46	46
	<b>Total</b>	<b>210</b>	<b>209</b>	<b>275</b>	<b>419</b>	<b>512</b>	<b>782</b>
	Add : Unallocable income / (expenses)	259	183	140	442	271	572
	Less : Finance costs	234	187	196	421	390	778
	Add : Exceptional item	-	-	-	-	-	215
	<b>Profit before tax</b>	<b>235</b>	<b>205</b>	<b>219</b>	<b>440</b>	<b>393</b>	<b>791</b>
3	<b>Capital employed</b>						
	(a) Retail space	7,440	7,687	8,137	7,440	8,137	7,706
	(b) Windmill	1,065	1,025	1,149	1,065	1,149	1,034
	(c) Unallocable assets less liabilities	6,262	4,863	4,206	6,262	4,206	4,826
	<b>Total</b>	<b>14,767</b>	<b>13,575</b>	<b>13,492</b>	<b>14,767</b>	<b>13,492</b>	<b>13,566</b>



3 Statement of assets and liabilities

(Rs. in lacs)

Particulars	As at 30.09.2015	As at 31.03.2015
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' funds</b>		
Share capital	1,400	1,400
Reserves and surplus	6,729	6,374
	<b>8,129</b>	<b>7,774</b>
<b>Non current liabilities</b>		
Long term borrowings	6,638	5,792
Deferred tax liabilities (net)	684	653
Other long term liabilities	615	558
Long term provisions	14	11
	<b>7,951</b>	<b>7,014</b>
<b>Current liabilities</b>		
Trade payables	108	42
Other current liabilities	455	433
Short term provisions	205	155
	<b>768</b>	<b>630</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>16,848</b>	<b>15,418</b>
<b>ASSETS</b>		
<b>Non current assets</b>		
Fixed assets	9,031	9,336
Capital work-in-progress	73	-
Long term loans and advances	1,168	1,084
	<b>10,272</b>	<b>10,420</b>
<b>Current assets</b>		
Trade receivables	158	193
Cash and cash equivalents	125	132
Short term loans and advances	6,293	4,673
	<b>6,576</b>	<b>4,998</b>
<b>TOTAL - ASSETS</b>	<b>16,848</b>	<b>15,418</b>

- 4 Prior period items for the year ended 31 March 2015 pertain to the expenses incurred towards:
- keyman insurance premium of previous year - Rs. 21 lacs
  - service tax expense of earlier years - Rs. 11 lacs
- 5 Exceptional item for the year ended 31 March 2015 pertains to income received as insurance claim against keyman insurance policy taken for the directors of the Company.
- 6 Tax expense for the quarter and half year ended 30 September 2015 includes MAT credit of Rs. 126.66 lacs recognised in relation to financial year ended 31 March 2015.
- 7 Figures for the previous periods / year have been regrouped, wherever necessary.

Place: Mumbai  
Date: 7 November 2015



For Cinline India Limited

*Rasesh B. Kanakia*

Rasesh B. Kanakia  
Chairman

